

# ROSALIE HALL

## **Gift of Securities – Letter of Authorization from Donor**

Thank you for considering a gift of securities to Rosalie Hall. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support Rosalie Hall. Please note that Rosalie Hall is unable to issue an income tax receipt until we are aware of your donation. Eligibility of a tax receipt for the current year requires that securities must be in the Rosalie Hall's brokerage account by 5 p.m. on December 31<sup>st</sup> of that year. We recommend that you submit your paperwork by December 15. In order to ensure prompt and accurate receipting of your donation, prior to transferring mutual funds or securities to our account, please fax or email this form to:

Rosalie Hall P. 416-438-6800 x 251  
Attn: Jane Kenny F. 416-438-438-2457  
Executive Director E. [jkenny@rosaliehall.com](mailto:jkenny@rosaliehall.com)  
3020 Lawrence Ave E, Scarborough, ON M1P 2T7

### **Donor Information**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_

### **Description of Mutual Funds or Securities**

This letter will confirm my intention to donate the following mutual funds to Rosalie Hall:

Mutual Fund or Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_

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### **Broker/Delivering Custodian Information**

Name of Firm \_\_\_\_\_ Contact Name \_\_\_\_\_

Telephone Number \_\_\_\_\_ Email \_\_\_\_\_

FINS# \_\_\_\_\_ CUIDS \_\_\_\_\_

To transfer mutual funds or securities, please advise your broker of the following details:

Transfer to: TD Canada Trust

c/o TD Investment Services Inc . Account # 21BY69A CUID# GIST

Contact Cameron Medley [cameron.medley@td.com](mailto:cameron.medley@td.com) 416-431-4810 ext. 250